

MPF Transfer



**Web Portal
User Guide**



Preface

This user guide provides step-by-step instructions on how a scheme member can submit MPF benefits transfer instructions on the **eMPF™ Web Portal**. All screenshots are for illustration purposes only. The actual design of the portal interface may be different.

For any enquiries regarding the **eMPF Platform**, please contact us through the following channels:

| | |
|--------------------------------------|---|
| eMPF Customer Service Hotline | 183 2622 |
| Email | enquiry@support.empf.org.hk |
| eMPF Service Centre | Hong Kong Island Unit 601B, 6/F, Dah Sing Financial Centre, No. 248 Queen's Road East, Wanchai, Hong Kong |
| | Kowloon Suites 1204-6, 12/F, Chinachem Golden Plaza, No. 77 Mody Road, Tsim Sha Tsui East, Kowloon |
| | New Territories Suite 1802A, 18/F, Tower 2, Nina Tower, No. 8 Yeung Uk Road, Tsuen Wan, New Territories |
| | Opening Hours Monday to Friday : 9:00 a.m. to 6:00 p.m. Saturday : 9:00 a.m. to 1:00 p.m. Closed on Sunday and Public Holiday |

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A. Personal Accounts Consolidation

You can consolidate multiple personal accounts into one account under your choice of MPF Trustee and scheme by following the steps below.

A1 Log in to the **eMPF™** Web Portal.

eMPF
積金易

[Register](#) | [Activate](#)

Log in to eMPF

Member | Employer

[Continue with iAM Smart](#)

or

Login ID Type

Username eMPF ID

[Forgot Username?](#)

Remember Me [Forgot Password?](#)

[Login](#)

A2 Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Personal Account Consolidation”**.

MPF 積金易

Home MPF Account Enrolment **Manage MPF** Contributions My Account

Welcome, ***** CHAN
eMPF ID: **0001363**

My Portfolio

Investment
Transfer MPF
Withdraw Benefits
Change Contribution Frequency and/or Amount



Transfer MPF

Please select the type of transfer you would like to perform.

| | | | |
|--|---|---|---|
| <p>Personal Account Consolidation</p> <ul style="list-style-type: none">• Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at ease• Applicable to scheme members who hold more than one personal accounts | <p>Transfer After Termination of Employment/Self-employed Person Account Transfer</p> <ul style="list-style-type: none">• For regular employees to transfer their MPF from the original MPF scheme to another scheme or retain their MPF in the personal account of original / designated MPF scheme upon cessation of employment; or• For casual employees joining Industry Scheme to transfer to another MPF scheme; or• For self-employed persons to transfer MPF to another MPF scheme | <p>Employee Choice Arrangement (ECA)</p> <ul style="list-style-type: none">• For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a year• Applicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes | <p>Transfer of Tax Deductible Voluntary Contributions</p> <ul style="list-style-type: none">• Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytime• Applicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders |
|--|---|---|---|

A3 Select the **Transfer-out Account(s)** and click **Next**. You can select multiple accounts to transfer out.

You are applying for personal account consolidation

Select Transfer-out Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

| | | |
|-------------------------------------|---|-------------------------------------|
| <input checked="" type="checkbox"/> | MPF Scheme A Since 08/08/2022 Member Account No.: 56443514 Account Type: Personal Account Account Balance (HKD)*: \$ 20,373.82 Account Details | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | MPF Scheme B Since 22/06/2024 Member Account No.: 56456543 Account Type: Personal Account Account Balance (HKD)*: \$ 51,435.23 Account Details | <input type="checkbox"/> |


[Back](#) [Next](#)

A4 Select a **Transfer-in Account** and click **Next** to go to **Step A6**.

You are applying for personal account consolidation

Select Transfer-in Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

 After your benefits have been successfully transferred, they will be invested according to the investment instructions set in the transferred-in account. In general, the transferred-in benefits will be invested according to the Default Investment Strategy (DIS) if you have not given any valid investment instructions for the transferred-in account. Please update your investment instructions right after submitting your transfer request where necessary.

| | | |
|-------------------------------------|---|-------------------------------------|
| <input checked="" type="checkbox"/> | MPF Scheme C Since 01/03/2023 Member Account No.: 56434458 Account Type: Personal Account Account Balance (HKD)*: \$ 10,000.00 Account Details | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Enrol Scheme If the scheme you wish to select is not listed above, please click here to enrol in a new scheme. > | <input type="checkbox"/> |

[Back](#) [Next](#)



Remarks: If you wish to consolidate the account(s) into a new scheme, click **"Enrol Scheme"** and go to **Step A5**.

A5 Select the **Trustee** and **Scheme**, then click **Next**.

Please Enrol an Account

Trustee: Trustee D | Scheme: MPF Scheme D

Constituent fund list [↗](#)

Cancel | Next



Remarks: You will be redirected to complete the enrolment. For enrolment details, please refer to **Personal Account Enrolment User Guide (Scheme Members)** on **eMPF™ Website**.

A6 Review the information and click **Submit**.

You are applying for personal account consolidation

Confirmation

Step 1 - Select Transfer-out Account

✓ Selected Account Details

MPF Scheme A
Trustee: Trustee A | Account Type: Personal Account | Member Account No.: 56443514

Edit

Step 2 - Select Transfer-in Account

✓ Selected Account Details

MPF Scheme C
Trustee: Trustee C | Account Type: Personal Account | Member Account No.: 56434458

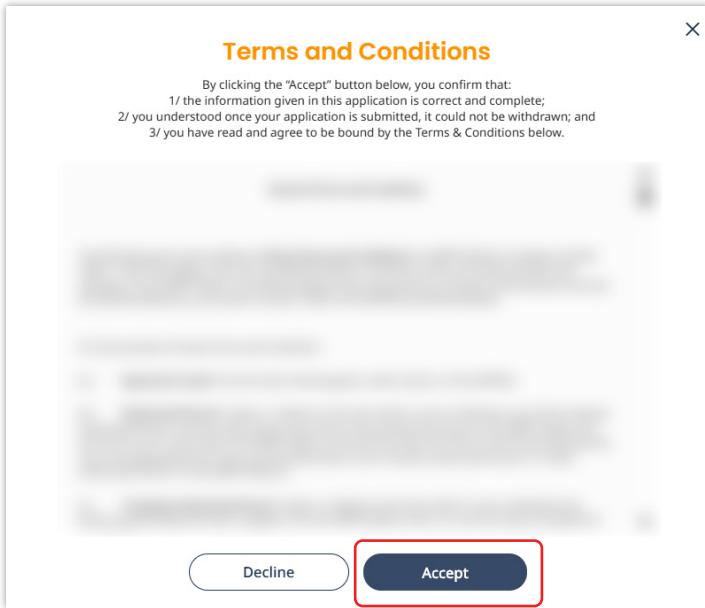
Edit

Do you want to submit intermediary information?

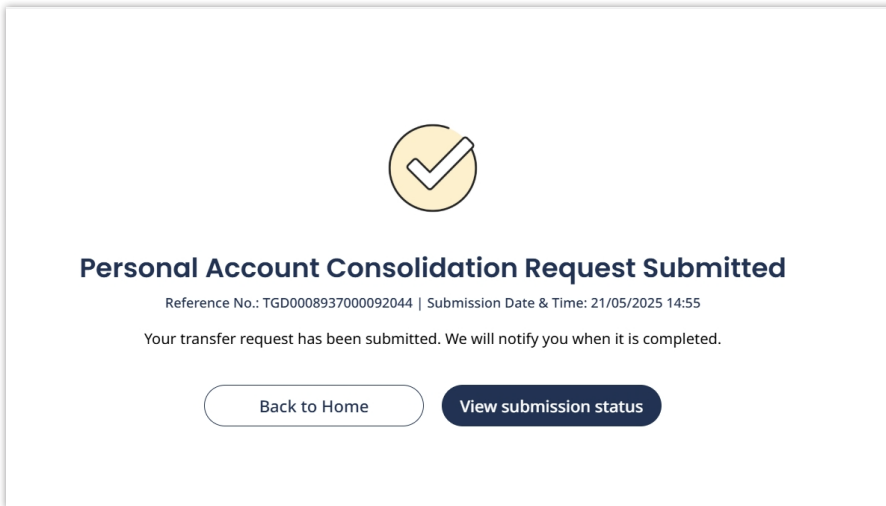
Yes No

Back | Submit

A7 Read the Terms and Conditions and click **Accept**.



A8 Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



B. Transfer After Termination of Employment / Self-employed Person (SEP) Account Transfer

i) Transfer After Termination of Employment

If you have changed job, you can choose to transfer your MPF from the contribution account under the original scheme to the contribution account under the scheme of the new employer or to a personal account under any schemes. Alternatively, you can retain the MPF in the original scheme. Please follow the steps below.

1 Log in to the eMPF™ Web Portal.

eMPF
積金易

[Register](#) | [Activate](#)

Log in to eMPF

Member | Employer

[Continue with iAM Smart](#)

or

Login ID Type

Username eMPF ID

[Forgot Username?](#)

Remember Me [Forgot Password?](#)

[Login](#)

- 2 Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Transfer After Termination of Employment / Self-employed Person Account Transfer”**.

The screenshot shows the MPF web portal interface. At the top, the navigation bar includes 'Home', 'MPF Account Enrolment', 'Manage MPF' (highlighted with a red box), 'Contributions', and 'My Account'. Below the navigation bar, the user is greeted with 'Welcome, ***** CHAN' and 'eMPF ID: **0001363**'. On the left, there is a 'My Portfolio' section. On the right, a dropdown menu is open under 'Manage MPF', listing 'Investment', 'Transfer MPF' (highlighted with a red box), 'Withdraw Benefits', and 'Change Contribution Frequency and/or Amount'.



Transfer MPF

Please select the type of transfer you would like to perform.

| | | | |
|--|---|---|---|
| <p>Personal Account Consolidation</p> <ul style="list-style-type: none">Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at easeApplicable to scheme members who hold more than one personal accounts | <p>Transfer After Termination of Employment/Self-employed Person Account Transfer</p> <ul style="list-style-type: none">For regular employees to transfer their MPF from the original MPF scheme to another scheme or retain their MPF in the personal account of original / designated MPF scheme upon cessation of employment; orFor casual employees joining Industry Scheme to transfer to another MPF scheme; orFor self-employed persons to transfer MPF to another MPF scheme | <p>Employee Choice Arrangement (ECA)</p> <ul style="list-style-type: none">For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a yearApplicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes | <p>Transfer of Tax Deductible Voluntary Contributions</p> <ul style="list-style-type: none">Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytimeApplicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders |
|--|---|---|---|

- 3 Select the **Transfer-out Account(s)** and click **Next**. You can select multiple accounts to transfer out.

You are applying for transfer after termination of employment/self-employed Person Account

Select Transfer-out Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

MPF Scheme A ✓
Since 01/01/2024 | Member Account No.: 56473485

Account Type
Regular Employee

Employer Name
ABC Company

Account Balance (HKD)*
\$ 20,190.08

[Account Details](#)

- 4 If the selected transfer-out account contains benefits from voluntary contributions, subject to the governing rule of your selected scheme, you may withdraw the benefits by clicking **Confirm** and fill in the payment method information later in **Step 8**. If you also want to transfer the voluntary contributions, please click **Skip**.

Home MPF Account Enrolment Manage MPF Contributions My Account

Do you want to withdraw your voluntary contributions in accordance with the governing rules of the original scheme(s)?

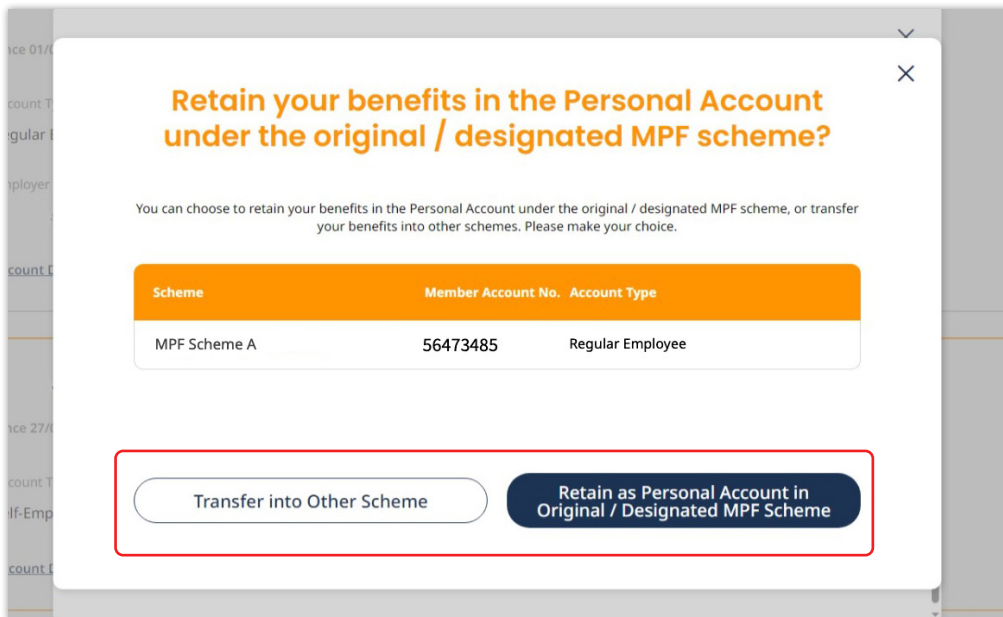
The account(s) you have selected to transfer-out contains benefits from voluntary contributions. If you would like to withdraw the benefits, please select the account(s) needed below and press "Confirm" to proceed.

MPF Scheme A ✓
Since 01/01/2024 | Employer Name: ABC Company | Account Type: Regular Employee | Member Account No.: 56473485

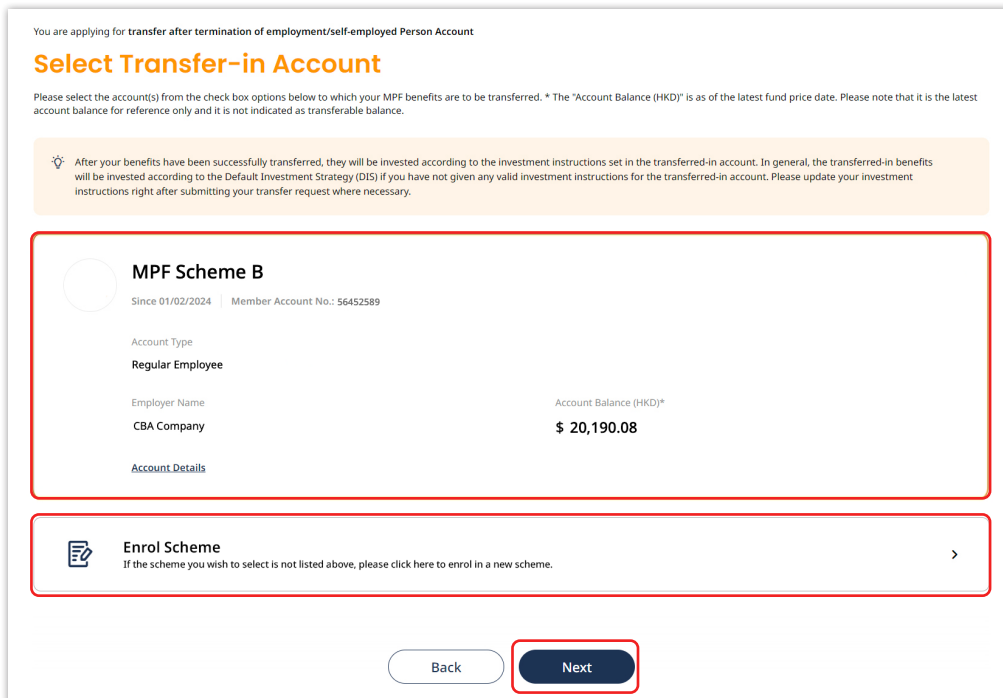
Not Able to find the account you need? MPF Trustees are onboarding to the eMPF Platform in sequence. If you have not been onboarded to the eMPF Platform yet, please submit the Scheme Members Request for Fund Transfer Form to us.

- 5 If you choose to retain your MPF in the Personal Account under the original/designated MPF scheme, please click **“Retain as Personal Account in Original/Designated MPF Scheme”** and go to **Step 9**.

If you choose to transfer your MPF benefits to other schemes, please click **“Transfer into Other Scheme”** and go to **Step 6**.



- 6 Select a Transfer-in Account and click **Next** to go to **Step 8**. If you choose to transfer the benefits into a new scheme, click **“Enrol Scheme”** and go to **Step 7**.



- 7 Select the **Trustee** and **Scheme**, then click **Next** .

Please Enrol an Account

Trustee: **Trustee C** | Scheme: **MPF Scheme C**

Constituent fund list [↗](#)

Next



Remarks: You will be redirected to complete the enrolment. For enrolment details, please refer to **Personal Account Enrolment User Guide (Scheme Members)** on **eMPF™ Website**.

- 8 If you chose to withdraw your voluntary contributions, fill in payment method information and click **Next** . If you did not choose to withdraw your voluntary contributions, please go to **Step 9**.

You are applying for transfer after termination of employment/self-employed Person Account

Payment Method

✓ Payment Method 1

Selected Account 1

MPF Scheme A
Trustee: Trustee A | Account Type: Regular Employee | Member Account No.: 56473485

Please select a payment method and provide the required information as stated.

Bank Transfer | **Cheque**

Next


9 Review the information and click **Submit**.

You are applying for transfer after termination of employment/self-employed Person Account

Confirmation

Step 1 - Select Transfer-out Account


✓ Selected Account Details ^

 **MPF Scheme A**
Trustee: Trustee A | Account Type: Regular Employee | Member Account No.: 56473485

[Edit](#)

Step 2 - Select Transfer-in Account

✓ Selected Account Details ^

 **MPF Scheme B**
Trustee: Trustee B | Account Type: Regular Employee | Member Account No.: 56452589

[Edit](#)

Do you want to submit intermediary information?

Yes No

[Back](#) [Submit](#)

10 Read the Terms and Conditions and click **Accept**.


Terms and Conditions

By clicking the "Accept" button below, you confirm that:

- 1/ the information given in this application is correct and complete;
- 2/ you understand once your application is submitted, it could not be withdrawn; and
- 3/ you have read and agree to be bound by the Terms & Conditions below.

[Decline](#) [Accept](#)

11 Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



Transfer Request Submitted

Reference No.: TGD000868000071770 | Submission Date & Time: 06/09/2024 16:12

Your transfer request has been submitted. We will notify you when it is completed.

[View submission status](#) [Update Investment Mandate](#)

ii) Self-employed Person (SEP) Account Transfer

If you have ceased to be self-employed or are still self-employed, you can transfer your MPF to another MPF scheme of your own choice by following the steps below.

- 1 Log in to the eMPF™ Web Portal.

The screenshot shows the eMPF Web Portal login interface. On the left, there is a circular image of a smiling man and woman. The eMPF logo (積金易) is in the top left corner. In the top right, there are language options: 繁體, 简体, and ENG. The main heading is "Log in to eMPF". Below it, there are tabs for "Member" and "Employer". A red box highlights the "Continue with iAM Smart" button. Below that, there are radio buttons for "Login ID Type": "Username" (selected) and "eMPF ID". There are input fields for "Username" and "Password", with links for "Forgot Username?" and "Forgot Password?". A "Remember Me" checkbox is also present. A second red box highlights the "Login" button.

- 2 Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Transfer After Termination of Employment / Self-employed Person Account Transfer”**.

eMPF 積金易 Home MPF Account Enrolment **Manage MPF** Contributions My Account

Welcome, ***** CHAN
eMPF ID: **0001363**

My Portfolio

- Investment
- Transfer MPF**
- Withdraw Benefits
- Change Contribution Frequency and/or Amount



Transfer MPF

Please select the type of transfer you would like to perform.

Personal Account Consolidation

- Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at ease
- Applicable to scheme members who hold more than one personal accounts

Transfer After Termination of Employment/Self-employed Person Account Transfer

- For regular employees to transfer their MPF from the original MPF scheme to another scheme or retain their MPF in the personal account of original / designated MPF scheme upon cessation of employment; or
- For casual employees joining Industry Scheme to transfer to another MPF scheme; or
- For self-employed persons to transfer MPF to another MPF scheme

Employee Choice Arrangement (ECA)

- For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a year
- Applicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes

Transfer of Tax Deductible Voluntary Contributions

- Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytime
- Applicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders

3 Select the **Transfer-out Account(s)** and click **Next**.

You are applying for transfer after termination of employment/self-employed Person Account

Select Transfer-out Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

MPF Scheme A ✓

Since 01/01/2024 | Member Account No.: 56447931

| | |
|----------------------|------------------------|
| Account Type | Account Balance (HKD)* |
| Self-Employed Person | \$ 20,190.08 |

[Account Details](#)

4 If the selected transfer-out account contains benefits from voluntary contributions, subject to the governing rule of your selected scheme, you may withdraw the benefits by clicking **Confirm** and fill in the payment method information later in **Step 9**. If you also want to transfer the voluntary contributions, please click **Skip**.

F Account Enrolment | Manage MPF | Contributions | My Account

Do you want to withdraw your voluntary contributions in accordance with the governing rules of the original scheme(s)?

The account(s) you have selected to transfer-out contains benefits from voluntary contributions. If you would like to withdraw the benefits, please select the account(s) needed below and press "Confirm" to proceed.

MPF Scheme A ✓

| | | | |
|------------------|--|------------------------------------|------------------------------|
| Since 01/01/2024 | Employer Name: Self-Employed Person (Not Applicable) | Account Type: Self-Employed Person | Member Account No.: 56447931 |
|------------------|--|------------------------------------|------------------------------|

- 5 If you would like to terminate your self-employment, please provide the **“Cessation of Self-employment Effective Date”**.

If you are still self-employed and would like to transfer your benefits, please select **“Remain in Self-employment and Transfer my Benefits to Another Scheme”**, and choose the **“Last Day of Contributions”**. Then, click **Next**.

Cessation of Self-employment Details

MPF Scheme A
Account Type: Self-Employed Person | Member Account No.: 56447931

Employer Name: Trustee
Self-Employed Persons: Trustee A

Date of joining the Scheme (DD/MM/YYYY): 01 Jan 2024

Status of Self-employment

Cessation of Self-employment
Cessation of Self-employment Effective Date (DD/MM/YYYY): 04 / 07 / 2024

Remain in Self-employment and Transfer my Benefits to Another Scheme

Next

Cessation of Self-employment Details

MPF Scheme A
Account Type: Self-Employed Person | Member Account No.: 56447931

Employer Name: Trustee
Self-Employed Persons: Trustee A

Date of joining the Scheme (DD/MM/YYYY): 01 Jan 2024

Status of Self-employment

Cessation of Self-employment

Remain in Self-employment and Transfer my Benefits to Another Scheme
12 / 07 / 2024

Next



Remarks: If there are outstanding contributions in the terminated account, there will be a reminder.

- 6 If you choose to retain your MPF in the Personal Account under the original/ designated MPF scheme, please click **“Retain as Personal Account in Original/Designated MPF Scheme”** (only applicable to **Cessation of Self-employment**), and go to **Step 10**.

If you choose to transfer your MPF benefits to other schemes, please click **“Transfer into Other Scheme”** and go to **Step 7**.

Retain your benefits in the Personal Account under the original / designated MPF scheme?

You can choose to retain your benefits in the Personal Account under the original / designated MPF scheme, or transfer your benefits into other schemes. Please make your choice.

| Scheme | Member Account No. | Account Type |
|--------------|--------------------|----------------------|
| MPF Scheme A | 56447931 | Self-Employed Person |


Transfer into Other Scheme | Retain as Personal Account in Original / Designated MPF Scheme


- 7 Select a **Transfer-in Account** and click **Next** to go to **Step 9**. If you choose to transfer the benefits into a new scheme, click **"Enrol Scheme"** and go to **Step 8**.


You are applying for transfer after termination of employment/self-employed Person Account

Select Transfer-in Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

 After your benefits have been successfully transferred, they will be invested according to the investment instructions set in the transferred-in account. In general, the transferred-in benefits will be invested according to the Default Investment Strategy (DIS) if you have not given any valid investment instructions for the transferred-in account. Please update your investment instructions right after submitting your transfer request where necessary.


| | | |
|---|--|------------------------|
|  | MPF Scheme B Since 01/02/2024 Member Account No.: 56452589 | |
| Account Type | | Account Balance (HKD)* |
| Self-Employed Person | | \$ 20,190.08 |
| Account Details | | |

 **Enrol Scheme**
If the scheme you wish to select is not listed above, please click here to enrol in a new scheme. >

- 8 Select the **Trustee** and **Scheme**, then click **Next**.

Please Enrol an Account

| | |
|--|---|
| Trustee | Scheme |
| <input type="text" value="Trustee C"/> | <input type="text" value="MPF Scheme C"/> |

Constituent fund list 



Remarks: You will be redirected to complete the enrolment. For enrolment details, please refer to **Self-Employed Person Account Enrolment User Guide (Scheme Members)** on eMPF™ Website.


- 9 If you chose to withdraw your voluntary contributions, fill in payment method information and click **Next**. If you did not choose to withdraw your voluntary contributions, please go to **Step 10**.

You are applying for transfer after termination of employment/self-employed Person Account


Payment Method


✓ Payment Method 1

Selected Account 1

 **MPF Scheme A**
Trustee: Trustee A | Account Type: Self-Employed Person | Member Account No.: 56447931

Please select a payment method and provide the required information as stated.

 **Bank Transfer**

 **Cheque**


- 10 Review the information and click **Submit**.

You are applying for transfer after termination of employment/self-employed Person Account

Confirmation


Step 1 - Select Transfer-out Account

✓ Selected Account Details

 **MPF Scheme A**
Trustee: Trustee A | Account Type: Self-Employed Person | Member Account No.: 56447931

Step 2 - Select Transfer-in Account

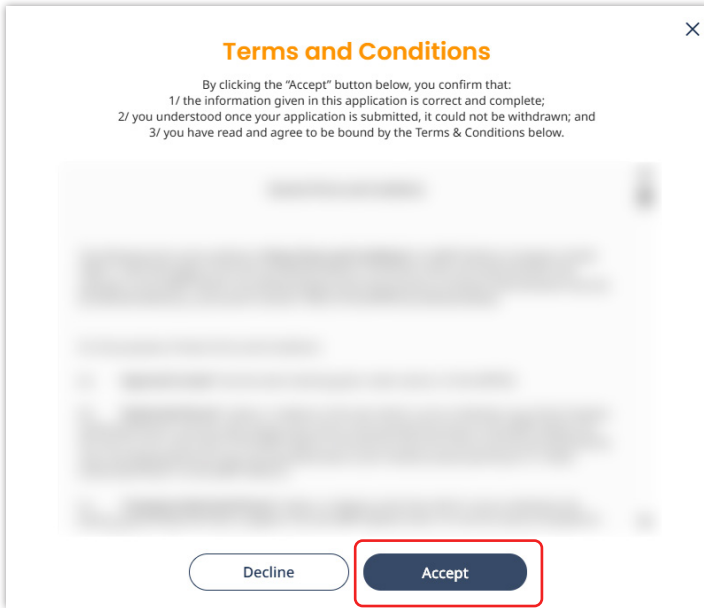
✓ Selected Account Details

 **MPF Scheme B**
Trustee: Trustee B | Account Type: Self-Employed Person | Member Account No.: 56452589

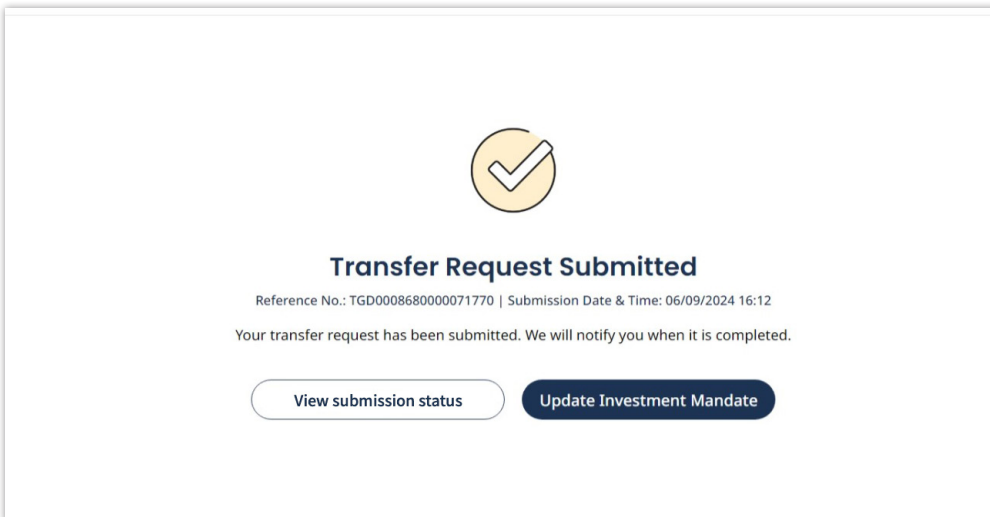
Do you want to submit intermediary information?

Yes No

- 11 Read the Terms and Conditions and click **Accept**.



- 12 Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



C. Employee Choice Arrangement (ECA)

You can transfer the MPF derived from the employee's mandatory contributions in your current contribution account to an MPF scheme of your own choice once a year by following the steps below.

C1 Log in to the **eMPF™** Web Portal.

eMPF
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[Register](#) | [Activate](#)

Log in to eMPF

Member | Employer

[Continue with iAM Smart](#)

or

Login ID Type

Username eMPF ID

[Forgot Username?](#)

Remember Me [Forgot Password?](#)

[Login](#)

- C2** Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Employee Choice Arrangement (ECA)”**.

The screenshot shows the MPF web portal interface. At the top, the navigation menu includes 'Home', 'MPF Account Enrolment', 'Manage MPF' (highlighted with a red box), 'Contributions', and 'My Account'. Below the menu, the user is greeted with 'Welcome, ***** CHAN' and their eMPF ID: **0001363**. A dropdown menu is open under 'Manage MPF', listing options: 'Investment', 'Transfer MPF' (highlighted with a red box), 'Withdraw Benefits', and 'Change Contribution Frequency and/or Amount'. The main content area displays 'My Portfolio'.



Transfer MPF

Please select the type of transfer you would like to perform.

| | | | |
|--|---|---|---|
| <p>Personal Account Consolidation</p> <ul style="list-style-type: none">• Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at ease• Applicable to scheme members who hold more than one personal accounts | <p>Transfer After Termination of Employment/Self-employed Person Account Transfer</p> <ul style="list-style-type: none">• For regular employees to transfer their MPF from the original MPF scheme to another scheme or retain their MPF in the personal account of original / designated MPF scheme upon cessation of employment; or• For casual employees joining Industry Scheme to transfer to another MPF scheme; or• For self-employed persons to transfer MPF to another MPF scheme | <p>Employee Choice Arrangement (ECA)</p> <ul style="list-style-type: none">• For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a year• Applicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes | <p>Transfer of Tax Deductible Voluntary Contributions</p> <ul style="list-style-type: none">• Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytime• Applicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders |
|--|---|---|---|

C3 Select the **Transfer-out Account(s)** and click **Next**.

You are applying for Employee Choice Arrangement (ECA)

Select Transfer-out Account

Please select the account(s) from the options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

MPF Scheme A ✔

Since 20/06/2023 | Member Account No.: 56460306

Account Type
Regular Employee

Employer Name: ABC Company | Account Balance (HKD)*: \$ 172,828.50

[Account Details](#)

MPF Scheme B ○

Since 01/01/2024 | Member Account No.: 56469726

Account Type
Regular Employee

Employer Name: CBA Company | Account Balance (HKD)*: \$ 19,633.60

[Account Details](#)

Back Next



Remarks: You can only select one account to transfer out.

C4 Select the **Transfer Details** and click **Next**.

You are applying for Employee Choice Arrangement (ECA)

Transfer of Benefits

As of 06/09/2024

MPF Scheme A

Trustee: Trustee A | Employer Name: ABC Company | Account Balance (HKD)*: \$ 172,828.50

Account Type: Regular Employee | Member Account No.: 56460306

Please select the part(s) of benefits you would like to transfer-out to another MPF account.

Transfer Details

Transfer All Benefits (Includes Employee mandatory contributions in current employment, employee voluntary contributions in current employment, mandatory contributions that have been transferred into the contribution account and are attributable to former employment(s) and voluntary contributions that have been transferred into the contribution account and are attributable to former employment(s))

Transfer Part of the Benefits

Back Next



Remarks: You may choose to transfer all MPF benefits or part of the MPF benefits as listed on the screen.

C5 Select a **Transfer-in Account** and click **Next** to go to **Step C7**.

If you wish to enrol in a new scheme, click **"Enrol Scheme"** and go to **Step C6**.

You are applying for **Employee Choice Arrangement (ECA)**

Select Transfer-in Account

Please select the account(s) from the options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

After your benefits have been successfully transferred, they will be invested according to the investment instructions set in the transferred-in account. In general, the transferred-in benefits will be invested according to the Default Investment Strategy (DIS) if you have not given any valid investment instructions for the transferred-in account. Please update your investment instructions right after submitting your transfer request where necessary.

| Account Type | Account Balance (HKD)* |
|------------------|------------------------|
| Personal Account | \$ 100,000.00 |

[Account Details](#)

Enrol Scheme
If the scheme you wish to select is not listed above, please click here to enrol in a new scheme.

[Back](#) [Next](#)

C6 Select the **Trustee** and **Scheme**, then click **Next**.

Please Enrol an Account

Trustee: **Trustee D** Scheme: **MPF Scheme D**

Constituent fund list [\[icon\]](#)

[Cancel](#) [Next](#)



Remarks: You will be redirected to complete the enrolment. For enrolment details, please refer to **Personal Account Enrolment User Guide (Scheme Members)** on **eMPF™ Website**.

C7 Review the information and click **Submit**.

You are applying for Employee Choice Arrangement (ECA)

Confirmation

Step 1 - Select Transfer-out Account

✓ Selected Account Details

MPF Scheme A
Trustee: Trustee A | Account Type: Regular Employee | Member Account No.: 56460306

Edit

Step 2 - Transfer of Benefits

✓ Transfer Details

Payment Option
Transfer All Benefits

Current Employment | Former Employment

Employee's Mandatory Contributions

Edit

Step 3 - Select Transfer-in Account

✓ Selected Account Details

MPF Scheme C
Trustee: Trustee C | Account Type: Personal Account | Member Account No.: 56432555

Edit

Do you want to submit intermediary information?

Yes No

Back **Submit**

C8 Read the Terms and Conditions and click **Accept**.


Terms and Conditions

By clicking the "Accept" button below, you confirm that:

- 1/ the information given in this application is correct and complete;
- 2/ you understand once your application is submitted, it could not be withdrawn; and
- 3/ you have read and agree to be bound by the Terms & Conditions below.

Decline **Accept**

- C9** Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



Transfer Request Submitted

Reference No.: TGD000868000071770 | Submission Date & Time: 06/09/2024 16:12

Your transfer request has been submitted. We will notify you when it is completed.

[View submission status](#) [Update Investment Mandate](#)

D. Transfer of Tax Deductible Voluntary Contributions (TVC)

You can transfer the contributions in your TVC account to another TVC account under a different scheme at anytime by following the steps below.

D1 Log in to the eMPF™ Web Portal.

eMPF 積金易

Register | Activate

Log in to eMPF

Member | Employer

Continue with iAM Smart

or

Login ID Type

Username eMPF ID

[Forgot Username?](#)

Remember Me [Forgot Password?](#)

Login

- D2** Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Transfer of Tax Deductible Voluntary Contributions”**.

The screenshot shows the MPF web portal interface. At the top, the navigation menu includes 'Home', 'MPF Account Enrolment', 'Manage MPF' (highlighted with a red box), 'Contributions', and 'My Account'. Below the menu, the user is greeted with 'Welcome, ***** CHAN' and their eMPF ID: **0001363**. A dropdown menu is open under 'Manage MPF', listing options: 'Investment', 'Transfer MPF' (highlighted with a red box), 'Withdraw Benefits', and 'Change Contribution Frequency and/or Amount'. The main content area displays 'My Portfolio'.



Transfer MPF

Please select the type of transfer you would like to perform.

| | | | |
|--|---|---|---|
| <p>Personal Account Consolidation</p> <ul style="list-style-type: none">• Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at ease• Applicable to scheme members who hold more than one personal accounts | <p>Transfer After Termination of Employment/Self-employed Person Account Transfer</p> <ul style="list-style-type: none">• For regular employees to transfer their MPF from the original MPF scheme to another scheme or retain their MPF in the personal account of original / designated MPF scheme upon cessation of employment; or• For casual employees joining Industry Scheme to transfer to another MPF scheme; or• For self-employed persons to transfer MPF to another MPF scheme | <p>Employee Choice Arrangement (ECA)</p> <ul style="list-style-type: none">• For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a year• Applicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes | <p>Transfer of Tax Deductible Voluntary Contributions</p> <ul style="list-style-type: none">• Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytime• Applicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders |
|--|---|---|---|

D3 Select the **Transfer-out Account(s)** and click **Next**.

You are applying for the transfer of Tax Deductible Voluntary Contributions

Select Transfer-out Account

Please select the account(s) from the options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

| | | |
|----------------------------------|--|--|
| <input checked="" type="radio"/> | MPF Scheme A Since 26/03/2024 Member Account No.: 56451514 | <input checked="" type="checkbox"/> |
| Account Type | Tax Deductible Voluntary Contribution Account | Account Balance (HKD)* \$ 19,1916.16 |
| Account Details | | |

| | | |
|---------------------------------|--|---|
| <input type="radio"/> | MPF Scheme B Since 26/03/2024 Member Account No.: 56465120 | <input type="checkbox"/> |
| Account Type | Tax Deductible Voluntary Contribution Account | Account Balance (HKD)* \$ 19,999.38 |
| Account Details | | |

[Back](#) [Next](#)



Remarks: You may select multiple TVC accounts to transfer out.

D4 Select a **Transfer-in Account** and click **Next** to go to **Step D6**.

You are applying for the transfer of Tax Deductible Voluntary Contributions

Select Transfer-in Account

Please select the account(s) from the options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

| | | |
|----------------------------------|--|---|
| <input checked="" type="radio"/> | MPF Scheme C Since 19/10/2023 Member Account No.: 51234333 | <input checked="" type="checkbox"/> |
| Account Type | Tax Deductible Voluntary Contribution Account | Account Balance (HKD)* \$ 50,000.00 |
| Account Details | | |

| | | |
|----------------------------------|--|-------------------------------------|
| <input checked="" type="radio"/> | Enrol Scheme If the scheme you wish to select is not listed above, please click here to enrol in a new scheme. | <input checked="" type="checkbox"/> |
|----------------------------------|--|-------------------------------------|

[Back](#) [Next](#)



Remarks: If you wish to transfer the benefits into a new scheme, click **"Enrol Scheme"** and go to **Step D5**.

D5 Select the **Trustee** and **Scheme**, then click **Next**.

Please Enrol an Account

Trustee: Trustee D | Scheme: MPF Scheme D

Constituent fund list [↗](#)

Cancel Next



Remarks: You will be redirected to complete the enrolment. For enrolment details, please refer to **Tax Deductible Voluntary Contribution & Special Voluntary Contribution Account Enrolment User Guide (Scheme Members)** on eMPF™ Website.

D6 Review the information and click **Submit**.

You are applying for the transfer of Tax Deductible Voluntary Contributions

Confirmation

Step 1 - Select Transfer-out Account

✓ Selected Account Details

MPF Scheme A
Trustee: Trustee A | Account Type: Tax Deductible Voluntary Contribution Account | Member Account No.: 56451514

Edit

Step 2 - Select Transfer-in Account

✓ Selected Account Details

MPF Scheme C
Trustee: Trustee C | Account Type: Tax Deductible Voluntary Contribution Account | Member Account No.: 51234333

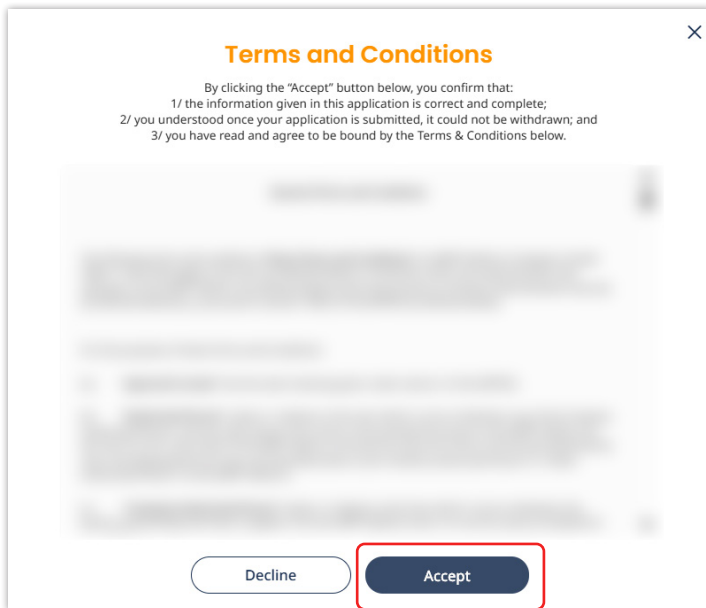
Edit

Do you want to submit intermediary information?

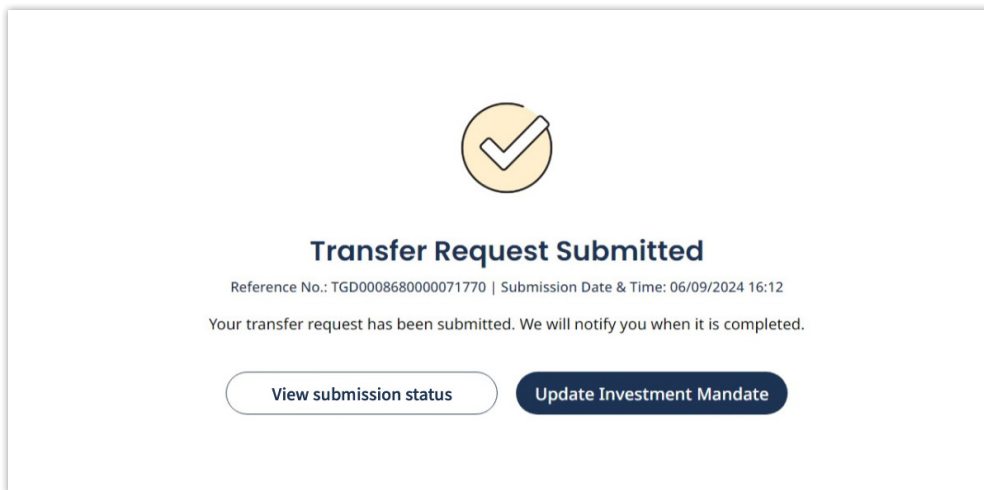
Yes No

Back Submit

D7 Read the Terms and Conditions and click **Accept**.



D8 Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



- End -